

Policy Clarifications

PMN17401404

Submitted: 1/8/15

Agency: CAOs

Subject: Information Needed from Medical Assistance (MA) Recipients Applying for Long Term Care (LTC) Benefits

Question: When active MA recipients enter a LTC facility, are they required to complete a LTC Application for Benefits (PA 600L)?

Response By: Division of Health Services

Date: 1/8/15

It is not necessary for an active MA recipient to submit a fully completed PA 600L upon admission to a LTC facility. However, certain information is required.

The pages of the PA 600L listed below must be completed by the Healthy Horizons, SSI-related, or GA-related MA recipient prior to authorizing payment of LTC or HCBS. Send a copy of these pages, with needed questions highlighted, to all involved parties with the pending verification list.

- Page 1. This page includes the fields for Date of Admission and Requested Effective Date. It also contains information regarding asset transfers and the look back period.
- Page 5. This page includes questions about real property owned, burial arrangements and life insurance, and the individual's intent to return home.
- Page 6. This page includes questions about vehicles, bank accounts and trusts and the question regarding asset transfers made during the look-back period.

In addition to the pages listed above, the following pages of the PA 600L must be completed by MA recipients authorized in Modified Adjusted Gross Income (MAGI) or Private Coverage Option (PCO) categories prior to authorizing payment of LTC or HCBS:

- Page 7. This page includes questions about closed bank accounts and lump sum resources.
- Page 8. This page includes the shelter expense information. It will only be sent to married individuals.
- Page 10. This page includes representative or Power of Attorney information. It will only be sent if this information was not already provided.

Policy Clarification PMN 17136-404 becomes obsolete with the issuance of this Policy Clarification.