

# **IEVS/SAVE/PACSES and SAR DESK GUIDE**

## **MEDICAL ASSISTANCE**

The following applies to all Medical Assistance budgets except Long Term Care (LTC) and Waivers

For information about these programs refer to: LTC - MEH 392; Waivers - MEH 389  
 For determining possible overpayments, including those caused by earned income, the caseworker must determine eligibility using the appropriate MEH chapter.

Reminder: For MNO it is a six-month computation unless the recipient is deceased.

| Exchange                                       | Medical Assistance Budgets with Known Earned Income   | Medical Assistance Budgets with NO Known Earned Income  |
|--|---|---|
| Exchange 1<br>Wage Match/<br>New Hire          | Narrate and clear the hit (F). Review at the next renewal or SAR review.  | Initiate client contact to develop plan to verify new job/income. Then narrate and clear the hit.   |
| Quarterly                                      | <p><b>This information is considered verified upon receipt for MA-only cases if it is reasonably compatible.</b></p> <p>Divide the quarterly wages by three. If the result does not exceed the estimated earned income used to determine eligibility by more than \$100, no OP. Narrate and clear the hit (F). If the result exceeds estimate by more than \$100, review for possible OP.</p> | <p><b>This information is considered verified upon receipt for MA-only cases if it is reasonably compatible.</b></p> <p>Review the case for OP.</p> <p>Narrate and clear the hit.</p> |
| TALX-FDSH<br>TALX-Equifax<br>(The Work Number) | <b>No hits are generated for TALX information. This information is considered verified upon receipt. TALX-FDSH can only be used for MA-only cases.</b>  |   |
|  | <b>Review the case to see if income is consistent with information reported by TALX.</b>  | <b>Review the case for OP.</b>  |
| Exchange 2<br>UC Match                         | This information is considered verified upon receipt. Review and adjust benefits as needed. Narrate and clear the hit.  |   |
| Exchange 3<br>Bendex <b>MBR</b>                | This information is considered verified upon receipt. Review and adjust benefits as needed. Narrate and clear the hit.  |   |
| Exchange 4<br>ERF                              | Review to determine if any action is needed or if an OP exists. Narrate and clear the hit.  |   |
| Exchange 5<br>Unearned Income                  | Review to determine if any action is needed or if an OP exists. Narrate and clear the hit.  |   |

| Exchange  | Medical Assistance Budgets with Known Earned Income   | Medical Assistance Budgets with NO Known Earned Income |
|---|---|--|
| Exchange 6<br>SDX   | This information is considered verified upon receipt.<br>Review and adjust benefits as needed. Narrate and clear the hit.   |  |
| Exchange 7<br>Buy-In  | This information is considered verified upon receipt.<br>Review and adjust benefits as needed. Narrate and clear the hit.   |  |
| Exchange 8<br>Deceased persons  | <b>This information is considered verified upon receipt for MA-only cases.</b>  |  |
| Exchange 9a<br>Paris Match and<br>Exchange 9b<br>Veteran's Assistance | No immediate action is required for "hits" indicating an increase in gross monthly unearned income of \$50 or less from a known source. Narrate, clear the hit, and review at the next renewal or SAR review. For Interstate matches and all other hits including an increase of more than \$50 in gross monthly unearned income from a known source or unearned income from a new source, additional verification is needed prior to taking action. Once received, take action, regardless of the outcome. If not received, send Advance Notice to Close. Narrate and clear the hit. |  |
| Exchange 10<br>CJIS   | The information received on IEVS Exchange 10 from any of the data sources should not be considered as verified upon receipt. The information may only be used as a lead to help the IMCW identify the possibility of past or current criminal history.  |  |
| Exchange 11<br>Lottery  | <b>Additional verification is needed prior to taking action. Once received, take action, regardless of outcome. If not received, send an Advance Notice to close. Narrate and clear the hit.</b>  |  |
| PACSES  | No Change<br>Refer to MEH 350.31 for policy on support systems.   |  |
| SAVE  | This information is considered verified upon receipt.<br>See <a href="#">Supplemental Handbook, Chapter 740</a> . Review for eligibility.   |  |
| VLP   | <b>This information is considered verified upon receipt.</b>  |  |
| PELICAN   | <b>This information is considered verified upon receipt.</b>  |  |