Policy Clarifications - Cash Assistance - All Medicaid - All Food Stamps Medicaid - Long Term Care PCA14456150 PMA14456350 PFS14456550 PMN14456450

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Agency:CAOs

Citations:

Subject: Individuals Receiving Social Security from Multiple Claims

How should Social Security income received through multiple claims be entered in the system now that only one Social Security income code is to be utilized?

Response By: Bureau of Policy

Date:10/14/08

On October 10, 2008 income code 13 ('Social Security Survivors or Retirement Income') will no longer be an allowable indicator of Social Security Benefits. Only income code 12 will be used to designate Social Security Disability, Survivor's and Retirement income and will be listed as SSD/RSDI Benefits in the system.

It is possible for an individual to receive Social Security benefits under multiple claim numbers. For example, an individual may be receiving disability benefits under the individual's own claim number and survivor's benefits under the individual's deceased spouse's claim number. In these instances, income from each claim number should be listed separately using multiple CAUNRD screens. In order to differentiate between the multiple incomes coded as 12, claim numbers should be entered in the source field on the CAUNRD screen. Claim numbers are found on IEVS Exchange 3, the BENDEX screen.

By listing income from each claim number on a separate CAUNRD screen this should eliminate confusion at COLA and when income changes are made to the record.