

## IEVS/SAVE/PACSES and SAR DESK GUIDE

### MEDICAL ASSISTANCE

The following applies to all Medical Assistance budgets except Long Term Care (LTC) and Waivers. For **more** information about **LTC and Waivers** refer to **the LTC Handbook**. For determining possible overpayments, including those caused by earned income, the caseworker must determine eligibility using the appropriate MEH chapter.

Reminder: For MNO it is a six-month computation unless the recipient is deceased.

Exchange	Medical Assistance Budgets with Known Earned Income	Medical Assistance Budgets with NO Known Earned Income
Exchange 1 Wage Match/New Hire	Initiate client contact to develop plan to verify new job/income. Then narrate and clear the hit. If individual does not provide verification, MA budgets close using reason code 042 with Advanced Notice.	
Quarterly	<p>This information is considered verified upon receipt for MA-only cases if it is reasonably compatible.</p> <p>Divide the quarterly wages by 13 and multiply by four. If paid once or twice per month, divide the wages by three. Adjust benefits as needed.</p> <p>If the result does not exceed the estimated earned income used to determine eligibility by more than \$100, no OP. If the result exceeds estimate by more than \$100, review for possible OP.</p> <p>Narrate and clear the hit.</p>	<p>This information is considered verified upon receipt for MA-only cases if it is reasonably compatible.</p> <p>Divide the quarterly wages by 13 and multiply by four. If paid once or twice per month, divide the wages by three. Adjust benefits as needed.</p> <p>Review the case for OP.</p> <p>Narrate and clear the hit.</p>
TALX-FDSH TALX-Equifax (The Work Number)	No hits are generated for TALX information. <b>For MA benefits, TALX-FDSH and TALX-Equifax are verified upon receipt if they are reasonably compatible.</b>	
	Review the case to see if income is consistent with information reported by TALX.	Review the case for OP.
Exchange 2 UC Match	This information is considered verified upon receipt if it is reasonably compatible. Review and adjust benefits as needed. Narrate and clear the hit.	

Exchange	Medical Assistance Budgets with Known Earned Income	Medical Assistance Budgets with NO Known Earned Income
Exchange 3 Bendex MBR	This information is considered verified upon receipt if it is reasonably compatible. Review and adjust benefits as needed. Narrate and clear the hit.	
Exchange 4 ERF	Review to determine if any action is needed or if an OP exists. Narrate and clear the hit. <b>DO NOT MENTION EXCHANGE 4.</b>	
Exchange 5 Unearned Income	Review to determine if any action is needed or if an OP exists. Narrate and clear the hit. <b>DO NOT MENTION EXCHANGE 5.</b>	
Exchange 6 SDX	This information is considered verified upon receipt if it is reasonably compatible. Review and adjust benefits as needed. Narrate and clear the hit.	
Exchange 7 Buy-In	This information is considered verified upon receipt. Review and adjust benefits as needed. Narrate and clear the hit.	
Exchange 8 Deceased Persons	This information is considered verified upon receipt for MA-only cases that go through Exchange 8 automation. If a case exceptions to the CAO, additional verification is needed prior to taking action. Once verification is received, take action. If verification is not received, send an Advance Notice to close. Narrate and clear the hit.	
Exchange 9a Paris Match and Exchange 9b Veteran's Assistance	No immediate action is required for "hits" indicating an increase in gross monthly unearned income of \$50 or less from a known source. Narrate, clear the hit, and review at the next renewal or SAR review. For Interstate matches and all other hits including an increase of more than \$50 in gross monthly unearned income from a known source or unearned income from a new source, additional verification is needed prior to taking action. Once received, take action. If not received, send Advance Notice to Close. Narrate and clear the hit.	
Exchange 10 CJIS	The information received on IEVS Exchange 10 from DOCS-JNET is considered verified upon receipt. The information from any other Exchange 10 data source may only be used as a lead to help the IMCW identify the possibility of past or current criminal history.	
Exchange 11 Lottery	Additional verification is needed prior to taking action. Once received, take action. If not received, send an Advance Narrate to close. Narrate and clear the hit.	
Exchange 12 Assets	Can be used as verification if consistent with client-reported information and the case record. Can only be used for individuals in non-MAGI MA budgets subject to a resource test.	
PACSES	No Change Refer to MEH 350.31 for policy on support systems.	
SAVE	This information is considered verified upon receipt. See Supplemental Handbook, Chapter 740. Review for eligibility.	
VLP	This information is considered verified upon receipt.	
Pelican	This information is considered verified upon receipt.	