

REIMBURSEMENT REFERRAL

SECTION I CLAIM INFORMATION (COMPLETE FOR ALL REIMBURSEMENT CODES)												
1. PAYMENT NAME - LAST			FIRST			MI	2. CO	3. RECORD NO.		4. CAT	5. GG	6. DIST
7. CLAIM NAME - LAST			FIRST			MI	8. SOCIAL SECURITY NO.		9. LINE NUMBER(S) FOR WHOM CLAIM NAME IS LIABLE			
10. RECIPIENT NO.	11. RE CODE	12. REASON FOR REFERRAL			13. REFERRAL STATUS INITIAL <input type="checkbox"/> FOLLOW-UP <input type="checkbox"/>		DATE OF INITIAL 173		14. REIMBURSEMENT FORM(S) ATTACHED <input type="checkbox"/> 176-K <input type="checkbox"/> 178-KM <input type="checkbox"/> 198-S			
SECTION II PERSONAL INJURY INFORMATION (COMPLETE FOR REIMBURSEMENT CODES 04, 08)												
15. TYPE OF INJURY				16. DATE OF INCIDENT			17. INSURANCE COVERAGE <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> UNKNOWN					
18. NAME OF INJURED PERSON - LAST			FIRST			MI	19. LINE NUMBER		20. LEGAL ACTION <input type="checkbox"/> YES <input type="checkbox"/> NO			
21. NAME OF LIABLE PARTY (LAST, FIRST, MI)			ADDRESS (STREET, CITY, STATE, ZIP CODE)									
22. NAME OF LIABLE PARTY'S INSURANCE CO.			ADDRESS (STREET, CITY, STATE ZIP CODE)									
POLICY NUMBER			CLAIM NUMBER				TELEPHONE NUMBER					
23. NAME OF INJURED PERSON'S INSURANCE CO.			ADDRESS (STREET, CITY, STATE, ZIP CODE)									
POLICY NUMBER			CLAIM NUMBER				TELEPHONE NUMBER					
24. INJURED PERSON'S ATTORNEY			ADDRESS (STREET, CITY, STATE, ZIP CODE)				TELEPHONE NUMBER					
25. LIABLE PARTY'S ATTORNEY			ADDRESS (STREET, CITY, STATE, ZIP CODE)				TELEPHONE NUMBER					
SECTION III ESTATE INFORMATION (COMPLETE FOR REIMBURSEMENT CODE 06)												
26. NAME OF DECEDENT		27. DATE OF DEATH		28. NAME AND ADDRESS OF EXECUTOR/ADMINISTRATOR					29. WILL <input type="checkbox"/> YES <input type="checkbox"/> NO			
30. NAME OF ESTATE ATTORNEY		ADDRESS (STREET, CITY, STATE, ZIP CODE)										
SECTION IV RECEIPT OF PERSONAL PROPERTY												
31. DATE NORMALLY DUE				32. DATE RECEIVED				33. AMOUNT RECEIVED BY CLIENT \$				
SECTION V COMMENTS												
34. EXPLANATION/COMMENTS/OTHER INFORMATION												
SECTION VI CAO SIGNATURES (COMPLETE FOR ALL REIMBURSEMENT CODES)												
35. PREPARED BY: _____ IMCW _____ DATE _____						36. APPROVED BY: _____ EXECUTIVE DIRECTOR/DESIGNEE _____ DATE _____						

ITEM 11 REIMBURSEMENT CODES

- 01 Reserved
- 02 SSI
- 03 UC
- 04 Personal Injury
- 05 Reserved
- 06 Inheritance
- 07 Sick Benefits
- 08 Worker's Compensation
- 09 Miscellaneous (i.e. black lung pensions, alimony)
- 10 Social Security Survivors and Disability Benefits
- 11 Social Security Retirement
- 12 Veteran's Benefits
- 13 Reserved
- 14 Reserved
- 15 Minors Trust Fund
- 16 Reserved

ITEM 12 REASON FOR REFERRAL

- 01 Clients awaiting the receipt of personal property.
- 02 Client received personal property.
- 03 Other, Explain in Section V, Comments.